



InceptionGroup
MINERALS ADVISORY SERVICE



inceptiongroup.com.au

Inception Advisory provides select professional advisory services for the mining, mineral processing, water treatment and hydrometallurgical industry.

Inception Advisory provides expert technical and business advice to enhance the confidence to undertake investment, merger or acquisition activities. Inception's personnel have a sound depth of experience in all facets of the minerals and mineral processing industry. This knowledge and expertise can be used to interrogate, assess and reconcile investment targets and provide our clients with the information to make better business decisions.

One of the key requirements in evaluating possible investment, merger or acquisition targets is a strong due diligence team capable of carrying out a quick and effective review of the assets. Inception is built on a collaborative culture and can work closely with other professional advisors to provide a complete service; ensuring optimum business decisions are made. Inception's team has the experience, tools and resources available to make this process seamless and drive a positive outcome.



OUR COMPANY

Inception Advisory is a boutique consultancy founded by managers, engineers and operators who have many years' experience in senior roles within the mining, mineral processing, and water treatment industries. The team's core skills are the analysis, due diligence, planning and development of metallurgical projects and process technologies in Australia and internationally.

Inception's objective is to build on the unique experience gained by our personnel and to provide advice and due diligence, niche process engineering and project development services. Inception staff has an impressive record of achievement and proudly services a range of sectors, providing tailored process and business solutions to the mining industry.



KEY PROJECTS

- Olympic Dam Project – owners team engineering and project analysis
- Due Diligence on an African based Uranium project (for a confidential client)
- Review and Due Diligence on multiple ISR and Conventional projects worldwide (for confidential clients)

KEY SERVICES

Inception provides management and corporate advice to enhance our customer's value proposition, including:

ASSET STRATEGIC
REVIEWS

DEVELOPMENT AND
PROJECT DELIVERY
SCENARIOS

PROSPECTUS
DEVELOPMENT -
INDEPENDENT EXPERTS

DUE DILIGENCE
FOR ACQUISITIONS,
INVESTMENTS AND
MERGERS

RISK ANALYSIS AND
RISK MITIGATION
STRATEGIES

SENSITIVITY AND
SCENARIO ANALYSIS

INDEPENDENT HYDRO-
GEOLOGIST'S REPORT

INDEPENDENT
VALUATION REPORT

VALIDATION OF ASSET
REALISATION PLAN

CURRENT MARKET
TRENDS AND BEST
PRACTICES WITH
GLOBAL CASE STUDIES

MANAGEMENT
ADVICE

KEY PEOPLE

Ivan Bristow

Mr Bristow is a business consultant with over thirty years' experience in building and managing businesses in the oil and gas and resource sectors. His career progressed from project engineering and project management to Managing Director of a leading Australian engineering and project management company servicing the oil and gas industry. Since 1997, Mr Bristow has run his own management consultancy providing advice on strategic and business planning and contract delivery strategies.

Mr Bristow has significant experience and demonstrated achievements in:

- Leading business culture change and delivering outstanding business and safety outcomes,
- Developing and implementing strategic and project delivery plans,
- Preparing and delivering contract and procurement strategies,
- Tendering, negotiating and managing engineering and construction projects.

Mr Bristow brings a wealth of knowledge to Inception Consulting Engineers, particularly in strategic advisory, project due diligence and management.

James Davidson

James Davidson is an experienced mining professional and has actively engaged in the Mining Industry since starting his career in 1992. James has extensive experience in developing and managing; test work programs; flow sheet and plant design; pilot plant design and construction; and project evaluation across a broad range of projects. James has worked on numerous operational sites including; Mt Gordon Copper Mine, Ranger Uranium Mine and Beverley Uranium Mine.

Conrad Wilkins

Conrad is a process engineer and MBA graduate with experience in managing projects and engineering design for clients in the mining and minerals, oil and gas, and water infrastructure markets since 2003. With on-site and consulting technical experience, a 'whole of business' perspective, exposure to commercial risk and a track record in project management, Conrad is a well-rounded engineer capable of adding value to any project.



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